

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 19, 2016

REGISTRATION NO.: 26761

BONDS ISSUED BY: Bayless Consolidated School District

AMOUNT OF ISSUE: \$4,450,000.00 (Series 2016)  
(Refunding & Improvement Bonds) (a portion of  
\$8,700,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: April 20, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding \$3,190,000 general obligation bonds of the District, Series 2009 and paying the costs of issuing the bonds (\$3,150,000) II. For the purpose of constructing, renovating, improving, furnishing and equipping school sites, buildings and related facilities for school purposes, including (1) providing additional educational space by joining two existing elementary school buildings and consolidating duplicate services, (2) completing other remodeling, repair and improvements to the existing facilities of the District, (3) improving District facilities and grounds for educational, athletic and community use, and (4) implementing safety, security and communications upgrades for the District ((\$1,300,000)

Rate of Interest	Amount	Maturity
4.000 %	\$ 235,000.00	03/01/2020
4.000 %	245,000.00	03/01/2021
4.000 %	260,000.00	03/01/2022
4.000 %	285,000.00	03/01/2023
4.000 %	300,000.00	03/01/2024
4.000 %	380,000.00	03/01/2025
4.000 %	400,000.00	03/01/2026
2.000 %	425,000.00	03/01/2027
2.000 %	460,000.00	03/01/2028
2.000 %	160,000.00	03/01/2029
2.750 %	550,000.00	03/01/2035
2.750 %	750,000.00	03/01/2036

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2027 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2026, and thereafter as a whole or in part at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: FTN Financial Capital Markets, Memphis Tennessee

PURCHASE PRICE: \$4,879,733.91

INTEREST RATE: 2.0165%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$143,110,260.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$12,745,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in The Countian, St. Louis County on March 26, 2014 and April 2, 2014

DATE OF ELECTION: I. Not applicable II. April 8, 2014

ELECTION RESULTS: I. Not applicable II. Yes - 749 No - 209

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about March 29, 2016, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system

NUMBER OF BIDS RECEIVED: 9